

REI AGRO LIMITED
REGD. OFFICE
46C, CHOWRINGHEE ROAD,
"EVEREST HOUSE", R.N - 15B, KOLKATA-71

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2009

(RS. IN LACS)

SL.NO.	PARTICULARS	QTR ENDED 30.06.2009	QTR ENDED 30.06.2008	YEAR ENDED 31.03.2009 (AUDITED)
	INCOME			
1	NET SALES/INCOME FROM OPERATION	85,779.29	70,438.26	244,822.71
2	TOTAL	85,779.29	70,438.26	244,822.71
3	EXPENDITURE			
	A) (INCREASE)/DECREASE IN STOCK IN TRADE	(3,285.55)	10,996.71	(18,306.43)
	B) CONSUMPTION OF RAW MATERIALS	52,920.27	30,130.26	168,299.18
	C) PURCHASE OF TRADED GOODS	15,104.96	8,118.79	29,503.22
	D) EMPLOYEES COST	288.91	1,421.50	1,226.03
	E) DEPRECIATION	533.97	651.58	2,128.59
	D) OTHER EXPENDITURE	4,913.91	6,138.23	19,543.17
	TOTAL	70,476.47	57,457.07	202,393.76
4	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS	15,302.82	12,981.19	42,428.95
5	OTHER INCOME	289.09	64.10	386.10
6	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS	15,591.91	13,045.29	42,815.05
7	INTEREST/FINANCE COST	9,149.57	7,804.38	33,283.22
8	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (6-7)	6,442.34	5,240.91	9,531.83
9	EXCEPTIONAL ITEMS	-	-	-
10	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX	6,442.34	5,240.91	9,531.83
11	PROVISION FOR TAXATION			
	- CURRENT TAX	2,281.82	1,790.36	3,360.00
	- FRINGE BENEFIT TAX	2.00	8.00	8.00
	- FOR EARLIER YEARS	-	-	70.99
12	NET PROFIT (+)/LOSS(-) FOR THE PERIOD (10- 11)	4,158.52	3,442.55	6,092.84
13	PAID UP EQUITY SHARE CAPITAL (FACE VALUE RE 1/- PER SHARE)	2,890.30	4,817.17	2,890.30
14	4% NON-CONVERTIBLE PREFERENCE SHARE (FACE VALUE RS. 100/- PER SHARE)	4,000.00	4,000.00	4,000.00
15	RESERVE EXCLUDING REVALUATION RESERVE	-	-	53,332.25
16	EARNING PER SHARE(EPS)			
	- BASIC	1.42	0.71	2.04
	- DILUTED	1.42	0.71	2.04
17	PUBLIC SHARE HOLDING NO OF SHARES	168,122,541	29,713,624	168,516,558

	PERCENTAGE OF SHAREHOLDING	58.17	61.68	58.30
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING			
	A) PLEDGED/ ENCUMBERED			
	- NUMBER OF SHARES	33,751,530	NA	33,701,530
	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	27.92	-	27.96
	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF THE COMPANY)	11.68	-	11.66
	B) NON - ENCUMBERED			
	- NUMBER OF SHARES	87,156,299	NA	86,812,282
	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	72.08	-	72.04
	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF THE COMPANY)	30.15	-	30.04

SEGMENT WISE RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

SL.NO.	PARTICULARS	QTR ENDED 30.06.2009	QTR ENDED 30.06.2008	YEAR ENDED 31.03.2009 (AUDITED)
1	Segment Revenue (Net sale/income from each segment)			
	a) Segment Rice	84,960.07	58,404.14	242,531.01
	b) Segment Wind Farm	819.22	765.77	2,291.70
	c) Segment Retail	-	18,863.36	-
	Total	85,779.29	78,033.27	244,822.71
	Less: Inter Segment Revenue	-	(7,595.01)	-
	Net Sales/Income from operations	85,779.29	70,438.26	244,822.71
2	Segment Results (Profit (+)/Loss (-) before Tax and Interest from each Segment			
	a) Segment Rice	14,832.90	11,700.91	42,066.55
	b) Segment Wind Farm	469.92	395.44	362.40
	c) Segment Retail	-	884.83	-
	Results	15,302.82	12,981.18	42,428.95
	Less: i) Interest	9,149.57	7,804.38	33,283.22
	ii) Other unallocable expenditure net off unallocable income	(289.09)	(64.10)	(386.10)
Total Profit before Tax	6,442.34	5,240.90	9,531.83	
3	Capital Employed (Segment Assets - Segment Liabilities)			
	a) Segment Rice	56,993.21	31,045.90	51,292.50
	b) Segment Wind Farm	8,171.10	7,394.32	7,454.84
	c) Segment Retail	-	23,468.23	-
	c) Unallocable	(702.18)	(764.81)	1,475.22
	Total	64,462.13	61,143.64	60,222.56

NOTES

- 1 THE FINANCIAL RESULTS HAVE BEEN REVIEWED BY THE AUDIT COMMITTEE AND TAKEN ON RECORD BY THE BOARD OF DIRECTORS AT THEIR MEETING HELD ON 10TH JULY 2009
- 2 THE ABOVE RESULTS HAVE BEEN REVIEWED BY AUDITORS OF THE COMPANY.
- 3 AS PER ORDER OF THE HON'BLE HIGH COURT AT KOLKATA , THE COMPANY HAS DURING THE YEAR ADJUSTED RS. 81.06 LACS IN SECURITIES PREMIUM A/C TOWARDS DEFERRED TAX ASSETS COMPUTED AS PER AS-22 ISSUED BY THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA.
- 4 FIGURES FOR QUARTER ENDED JUNE 2008 IS BEFORE TAKING INTO EFFECT THE SCHEME OF ARRANGEMENT
- 5 INVESTORS COMPLAINTS: PENDING AS ON APRIL 1, 2009 - NIL, RECEIVED DURING THE QUARTER ENDED JUNE 30,2009 - 1, PENDING AS ON JUNE 30, 2009 - 1
- 6 EACH EQUITY SHARES OF RS. 10/- EACH HAS BEEN SUBDIVIDED/SPLIT INTO 10 EQUITY SHARES OF RE 1/- EACH WITH EFFECT FROM FEB 05, 2009
- 7 FIGURES HAVE BEEN REGROUPED/REARRANGED WHEREVER CONSIDERED NECESSARY

Date : 10TH JULY 2009

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

Place : NEW DELHI

SANDIP JHUNJHUNWALA
MANAGING DIRECTOR